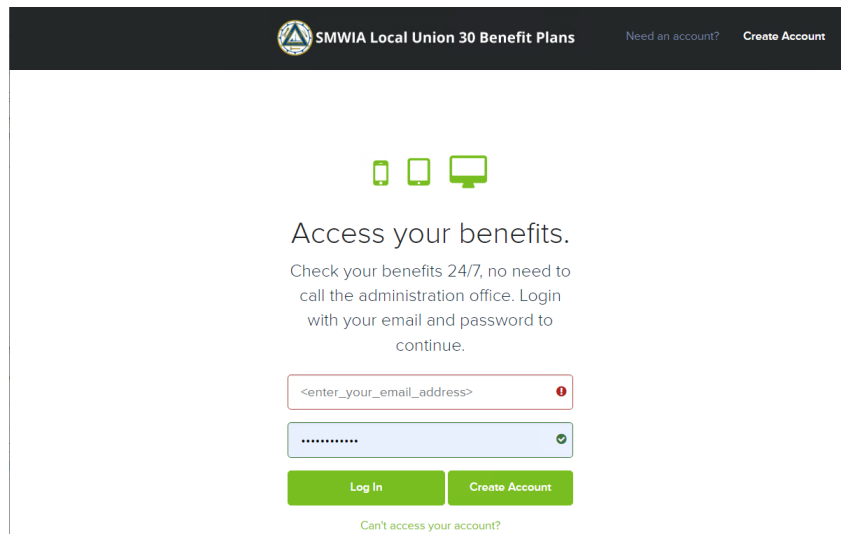


Navigating Online Access to Member Account Information

SMWIA Local Union 30 Benefit Plans

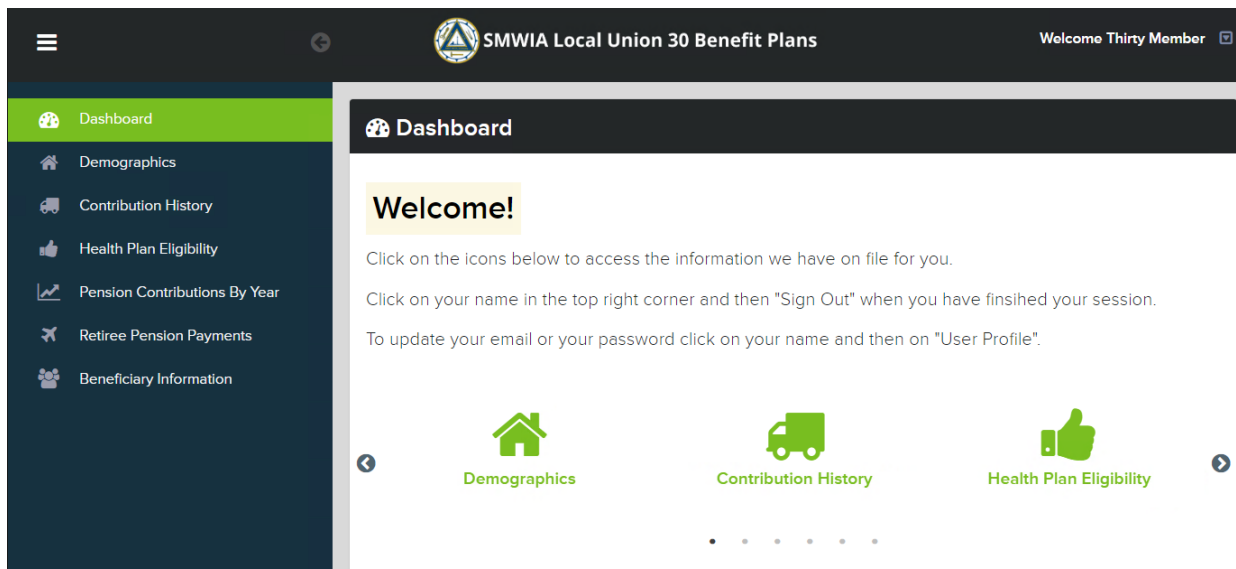
Your Plan Administration Office is pleased to provide you with a new, modern, secure portal to access your personal health and pension plan information.

[Click this link to access the new portal.](#) Enter your email address and the password you created when registering on this new site.



When you log on, you are welcomed by the Dashboard that provides six pages about your specific information. You can navigate to these pages by either clicking on the information panel at the left side of the screen or clicking on the icon of the page that you want to view:

1. Demographics
2. Contribution History
3. Health Plan Eligibility
4. Pension Contributions by Year
5. Retiree Pension Payments
6. Beneficiary Information



Demographics

The Demographics page lists the information on file for you and your eligible dependants.

Demographics

To hide the menu options and widen your view of this screen click on the three horizontal lines in the top left corner.
Shown below is the demographic information we have on file for you. Please contact our office at 1-800-263-3564 or info@lu30plan.com if you require assistance or if any changes are required.

Search

Name	Relation Descr	Address1	Address2	City	Postal Code	Birth Date	Phone	Contact Type
THIRTY MEMBER	MEMBER	C/O EBPS LTD	45 MCINTOSH DR	MARKHAM, ON	L3R 8C7	12/2/1995	905-946-9700	MXGEML
MISSES MEMBER	SPOUSE	C/O EBPS LTD	45 MCINTOSH DR	MARKHAM, ON	L3R 8C7	10/5/1999		
SONOFA MEMBER	DEPENDANT	C/O EBPS LTD	45 MCINTOSH DR	MARKHAM, ON	L3R 8C7	6/2/2023		

Showing 1 to 3 of 3 entries.

First Previous 1 Next Last

Contribution History

The Contribution History page lists the monthly contributions received on your behalf, starting with the most recent. You can switch the view between Health Plan and Pension Plan contributions and view contributions for a particular period or from a specific employer by entering this information in the search bar:

Contribution History

To hide the menu options and widen your view of this screen click on the three horizontal lines in the top left corner.
Below is your contribution history to the Sheet Metal Workers Local Union 30 Health and Pension plans (fund codes 30W and 30P respectively). Entries are displayed starting with the most recent contribution.
Use the search bar to filter the display based on any information contained in the columns. For example, to view contributions from a specific employer, type the employer name in the search bar. To view contributions for a specific month enter the year and month in YYYYMM format.
Please contact our office at 1-800-263-3564 or info@lu30plan.com if you require assistance.

Monthly Pension At Age 63 In Normal Form: \$1,403.05

THIRTY MEMBER

30W - SMW LOCAL 30 WELFARE FUND

Search

Work Period	Received Date	Employer Number	Employer Name	Quantity (hours)	App	Rate \$	Amount \$
202310	11/21/2023	3783	W.H.S. SHEET METAL LTD.	135.00	HW	3.9098	\$527.82
202309	10/20/2023	3783	W.H.S. SHEET METAL LTD.	171.00	HW	3.9098	\$668.58

Example of the view of pension contributions for fund code 30W filtered for 2022 work periods.

Work Period	Received Date	Employer Number	Employer Name	Quantity (hours)	App	Rate \$	Amount \$
202212	1/13/2023	3491	BLACK & MACDONALD LTD	110.00	HW	3.9098	\$430.08
202211	12/15/2022	3491	BLACK & MACDONALD LTD	63.00	HW	3.9098	\$246.32
202210	11/15/2022	3491	BLACK & MACDONALD LTD	153.00	HW	3.9098	\$598.20
202209	10/17/2022	3491	BLACK & MACDONALD LTD	162.00	HW	3.9098	\$633.39
202208	9/15/2022	3491	BLACK & MACDONALD LTD	96.00	HW	3.9098	\$375.34
202207	8/15/2022	3717	MULTITECH TRADES CORP	40.00	HW	3.9098	\$156.39

You can also re-organize each column's display in ascending or descending order. The information has been re-organized for a view by the highest monthly quantity reported in the example below:

Work Period	Received Date	Employer Number	Employer Name	Quantity (hours)	App	Rate \$	Amount \$
202209	10/17/2022	3491	BLACK & MACDONALD LTD	162.00	HW	3.9098	\$633.39
202204	5/18/2022	3717	MULTITECH TRADES CORP	162.00	HW	3.9098	\$633.39
202210	11/15/2022	3491	BLACK & MACDONALD LTD	153.00	HW	3.9098	\$598.20
202111	1/4/2022	3491	BLACK & MACDONALD LTD	153.00	HW	3.9098	\$598.20
202112	1/17/2022	3491	BLACK & MACDONALD LTD	150.00	HW	3.9098	\$586.47
202203	4/18/2022	3717	MULTITECH TRADES CORP	135.00	HW	3.9098	\$527.82
202201	2/18/2022	3622	NORTECH SHEET METAL LTD.	135.00	HW	3.9098	\$527.82

Health Plan Eligibility

The Health Plan Eligibility screen shows the coverage history for yourself and your dependants from the most recent date.

Health Plan Eligibility

Shown below is the eligibility history for yourself and your dependants (if applicable) starting from the most recent date. As coverage changes, and dependants are added or removed, the corresponding starting and ending (from and through) dates of eligibility are updated.

Please contact our office at 1-800-263-3564 or info@lu30plan.com if you require assistance or if any changes are required.

THIRTY MEMBER

M - MEDICAL Search

From Date	Through Date	Dependent	Plan
06/02/2023	12/31/2024	THIRTY MEMBER MISSES MEMBER SONOFA MEMBER	SMW LOCAL 30 ACTIVE COVERAGE
12/01/2022	06/01/2023	THIRTY MEMBER MISSES MEMBER	SMW LOCAL 30 ACTIVE COVERAGE
01/01/2022	11/30/2022	THIRTY MEMBER	SMW LOCAL 30 ACTIVE COVERAGE

Pension Contributions by Year

Summary totals of the pension contributions received on your behalf by calendar year are displayed for non-retired members. You can view the monthly contribution details for each year by clicking on that year.

Pension Contributions By Year

Below is a summary of pension contributions by calendar year for non-retired members. Click on a year to view detailed monthly information.

Please contact our office at 1-800-263-3564 or info@lu30plan.com if you require assistance.

THIRTY MEMBER

30P - Search

Plan Year	Quantity (Hours)	Amount \$ (Dollars)	Vesting Credit (Yearly)	Vesting Credit (Total)
2012	999.00	4826.63	1000	1,000
2013	472.00	2638.48	1000	2,000
2014	684.60	3108.09	1000	3,000
2015	963.50	4539.99	1000	4,000
2016	891.50	4987.32	1000	5,000

Pension Contributions by Year – Details

Below is an example of the monthly pension contribution details for each month of 2023. To return to the prior page, click the “Return” button.

SMWIA Local Union 30 Benefit Plans | Welcome Thirty Member

< Return

Pension Details for 2022

Below is your work history that is associated with the plan year selected. Use the Back button to return to the previous page.

Search

Work Period	Received Date	Employer Number	Employer Name	App	Quantity	Rate \$	Amount \$
202201	2/18/2022	3622	NORTECH SHEET METAL LTD.	HW	135.00	10.4200	1406.70
202202	3/17/2022	3622	NORTECH SHEET METAL LTD.	HW	72.00	10.4200	750.24
202202	3/17/2022	3717	MULTITECH TRADES CORP	HW	22.00	10.4200	229.24
202203	4/18/2022	3717	MULTITECH TRADES CORP	HW	135.00	10.4200	1406.70
202204	5/18/2022	3717	MULTITECH TRADES CORP	HW	162.00	10.4200	1688.04
202205	6/16/2022	3717	MULTITECH TRADES CORP	HW	117.00	10.4200	1219.14
202206	7/18/2022	3717	MULTITECH TRADES CORP	HW	123.00	10.4200	1281.66
202207	8/15/2022	3491	BLACK & MACDONALD LTD	HW	63.00	10.4200	656.46
202207	8/15/2022	3717	MULTITECH TRADES CORP	HW	40.00	10.4200	416.80
202207	9/15/2022	3491	BLACK & MACDONALD LTD	HW	27.00	10.4200	281.34

Showing 1 to 10 of 15 entries.

First Previous 1 2 Next Last

Beneficiary Information

The most recent beneficiary information for the Pension Plan and the Health Plan are shown here.

SMWIA Local Union 30 Benefit Plans | Welcome Thirty Member

Beneficiary Information

Below is your beneficiary designation.

Changes to beneficiary designation will need to be updated in writing with the plan administration office.

Please contact our office at 1-800-263-3564 or info@lu30plan.com if you require assistance or if any changes are required.

THIRTY MEMBER

Search

Fund Name	Beneficiary Name	Relation Description	Beneficiary %
SMW LOCAL 30 PENSION FUND	MISSES MEMBER	SPOUSE	100.00
SMW LOCAL 30 WELFARE FUND	MISSES MEMBER	SPOUSE	100.00

Showing 1 to 2 of 2 entries.

First Previous 1 Next Last

Retiree Pension Payments

For individuals in receipt of a pension from the plan, you can view a listing of the monthly payments that have been issued to date.

Check Number	Check Period	Issue Date	Type Description	Gross Amount	Withhold Total	Net Amount	Status
9308167	202209	9/1/2022	NORMAL	1266.36	9.98	1256.38	PD
9311158	202210	10/1/2022	NORMAL	1266.36	9.98	1256.38	PD
9312744	202211	11/1/2022	NORMAL	1266.36	9.98	1256.38	PD
9314311	202212	12/1/2022	NORMAL	1266.36	9.98	1256.38	PD
9315941	202301	1/1/2023	NORMAL	1266.36	9.98	1256.38	PD
9317478	202302	2/1/2023	NORMAL	1266.36	9.98	1256.38	PD
9319005	202303	3/1/2023	NORMAL	1266.36	9.98	1256.38	PD
9319741	202304	4/1/2023	NORMAL	1266.36	0.00	1266.36	PD

Changing User Profile Information

To view or update your user profile, click on your name in the top right corner and click "User Profile."

Dashboard

Welcome!

Click on the icons below to access the information we have on file for you.

Click on your name in the top right corner and then "Sign Out" when you have finished your session.

To update your email or your password click on your name and then on "User Profile".

- Demographics
- Contribution History
- Health Plan Eligibility
- Pension Contributions By Year

You can modify your display name and mobile contact number in the Personal Settings tab:

SMWIA Local Union 30 Benefit Plans

Welcome Thirty Member

Personal Settings Security Settings

Email Address / Username

Email: daniel_ward777@hotmail.com Edit

Display Name

Mobile Number

(123) 456-7890

Save Cancel

To change your password, click “Security Settings” and enter your old password, followed by your new password.

SMWIA Local Union 30 Benefit Plans

Welcome Thirty Member

Personal Settings Security Settings

Change Password

Old password

New password

Confirm password

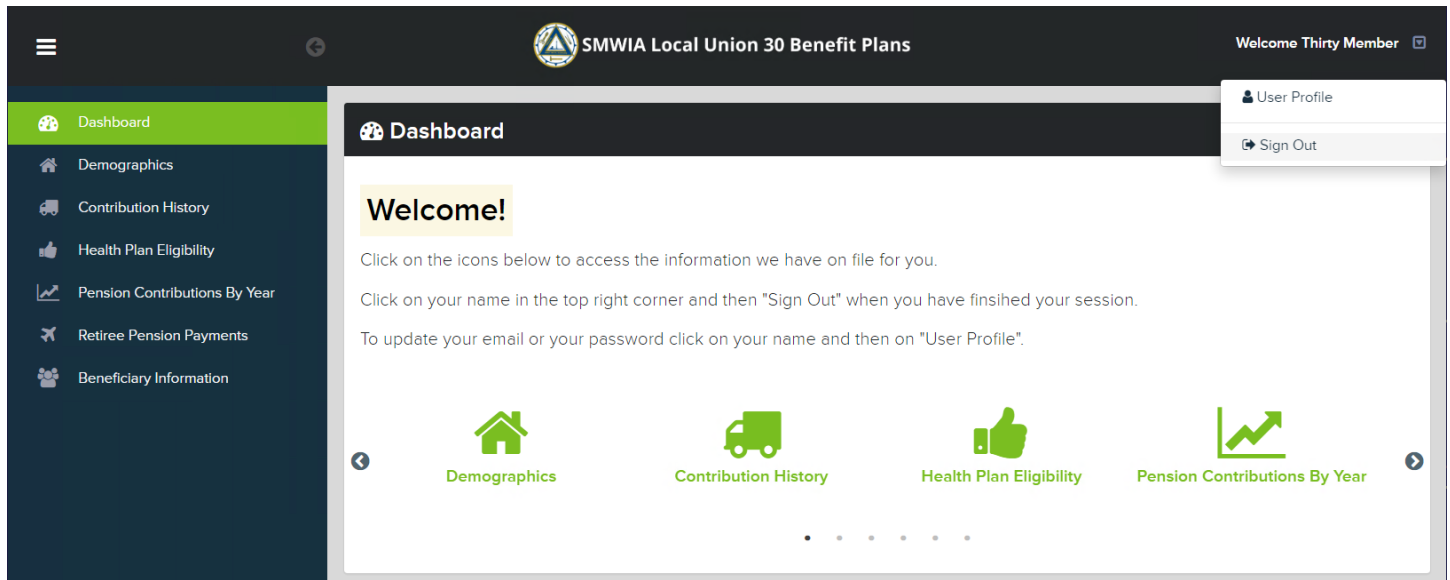
Password Expiration

No Expiration

Update Cancel

Passwords must be at least 12 characters. Passphrases are encouraged for your security and ease. Special characters, spaces, and numbers may be included. Cannot reuse passwords used within the last 365 days.

When you are ready to log out, click on your name in the top right corner, click “Sign Out” and close your browser window.



If you require assistance or have questions regarding your access, please contact our Administration Office staff at 1-800-263-3564 or by email at info@lu30plan.com. Our full contact listing is on this page: lu30plan.com/contact-information/.