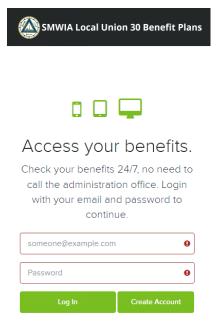
## Registration for Online Access to Member Account Information Sheet Metal Local 30 Benefit Plans (Canada)

Your Plan Administration Office is pleased to provide you with a new, modern, secure portal to access your personal health and pension plan information.

The **four steps** to register for this new portal are below.

<u>Click this link to access the new portal</u>. If you have already registered for the new portal, you will not have to do so again.

Step 1: Once on the login page, click "Create Account".



**Step 2: Enter your information in the required fields.** The information from each field **must match the personal information on our records exactly.** Please include the space in the postal code of your home mailing address (the example below uses the postal code "A1A 1A1" to illustrate the correct format). Your account username will be the email address that you enter. Once you have entered your information in the required fields, click "Next."

jistration: Create Your Account		
Email	Confirm Email	
YOUR_EMAIL@DOMAIN.CA	YOUR_EMAIL@DOMAIN.CA 🗢 your ber	nefits
First Name	Last Name anytime Member	
SAMPLE	RECORD	r
Enter last 4 digits of SSN/SIN	Date of Birth	
7777	O1/04/1980         Med H           Click be         Click be	re to
ZIP Code/Postal Code (Postal code	Mobile Phone (optional) create y Member	our
format A1A 1A1 capitalized)	(123) 456-7890 account	

**Step 3: Create and confirm your password**. Your password must contain a minimum of 12 characters. You can click the "eye" icon on the right side of the bar where you are typing in the password to view and verify what you entered. Choose a password expiration date, **agree to the Terms of Use and Privacy Policy**, and click the "Finish" button to continue.

Registration: Create your password	
Enter password	Confirm password
	······ •
Passwords must be at least 12 characters. Passph Special characters, spaces, and numbers may be 365 days.	rases are encouraged for your security and ease. included. Cannot reuse passwords used within the last
Password Expiration           180 days         •	0
I agree to the Terms of Use and Privac	y Policy
Finish	Previous

**Step 4:** After the registration is complete, your session will be returned to the login page. **Enter your email and password.** 

An access code will be sent to your email when you first log in. Copy and paste or type this access code into the Member Portal window to gain access to your online account. <u>The access code will expire in 10</u> <u>minutes</u>. You can request another code to be resent if you are unable to enter the code within the required time.

SMWIA Local Union 30 Benefit Plans	SMWIA Local Union 30 Benefit Plans	Need an account? Create Account
		Login × We have emailed you an access code to access your account. Please copy it from your email.
	🖵	
Access your benefits.	To verify your identity, enter the	
Check your benefits 24/7, no need to	access code that we have sent to	
call the administration office. Login	your email address.	
with your email and password to continue.	Enter Access Code:	
your_email@domain.ca	Do not navigate from the MemberXG to collect your access code. Navigating away from the MemberXG will	
······ •	result in a new code bring sent. Please open a new tab to retrieve your access code.	
Log In Create Account	Verify and Log In Back	
Can't access your account?	Need a new access code?	

The access code is part of the web security practices in place to keep your information secure. You will receive an access code the first time you access the Member Portal for each device you use to log in or if you change your account.

**Once you enter your access code, your registration is complete!** Please check out the rest of this document to learn more about your new portal.

## You will have access to these six pages of information. To learn about these six information pages, see the document "Sheet Metal Local 30 MemberXG Tutorial."

1. Demographics 2. Contribution History 3. Health Plan Eligibility 4. Pension Contributions by Year 5. Retiree Pension Payments 6. Beneficiary Information Welcome Sample Member 🗵 🔊 SMWIA Local Union 30 Benefit Plans Dashboard 🚯 Dashboard A Demographics tion History Welcome! lth Plan Eligibility Click on the icons below to access the information we have on file for you. nsion Contributions By Year Click on your name in the top right corner and then "Sign Out" when you have finsihed your session. e Pension Payments To update your email or your password click on your name and then on "User Profile". iary Information 3 Ø Contribution History Health Plan Eligibility Demographics • • • • • •

When you are ready to log out, click on your name in the top right corner, click "Sign Out" and close your browser window.

		🚳 SMWIA Local U	Inion 30 Benefit Plans		Welcome Sample Memb	ber 모
					🛓 User Profile	
🚯 Da	shboard				🕞 Sign Out	
Wel	lcome!					
Click or	n the icons below to access the	information we have on file for you.				
Click or	n your name in the top right cor	ner and then "Sign Out" when you have f	finsihed your session.			
To upda	ate your email or your password	d click on your name and then on "User F	Profile".			
0	Demographics	Contribution History	Health Plan Eligibility	Pension Contribu	itions By Year	Ø

**If you have an issue after logging into your account,** you can click on "Can't access your account." You will be asked to enter the same information as when you registered to reset your account.

	SMWIA Local Union 30 Benefit Plans	Already registered?	Log In
Can't Access your Account			
I forgot my password Email Address			
your_email@domain.ca			0
○ I forgot my login (email) Next			

To change your password, click on your name in the top right corner and click "User Profile."



You can change your password in the Security Settings tab:

Change I	Password
Old password	2
New passwor	rd
security and eas	be at least 12 characters. Passphrases are encouraged for your le. Special characters, spaces, and numbers may be included. Can s used within the last 365 days.
Confirm pass	word
Password	d Expiration
Password	d Expiration

**If you require assistance or have questions regarding your access**, please contact the Plan Administration Office staff at 1-800-263-3564 or by email at <u>info@lu30plan.com</u>. Our full contact listing is on this page: <u>lu30plan.com/contact-information/</u>.